

APPLICATION BY AN EMPLOYER FOR INTER-SETA TRANSFER

Purpose of this form: This form is used by an employer requesting the Commissioner of the South African Revenue Service to be transferred from the SETA where the employer is currently classified, to another SETA. The form replaces Annexure B that was previously used to request the Commissioner to transfer an employer from one SETA to another. Employers must submit the form by fax or e-mail to the SETA where they are currently registered. A list of SETA contact details is attached this Form.

| SECTION A: EMPLOYER'S DETAILS (to be completed by the employer) | | | | |
|---|---|--------------------------------|--|--|
| Trading name of the company/legal entity | | | | |
| Core business of the company/legal entity [Please provide a brief description.] | | | | |
| SDL number | | | | |
| SIC code | | | | |
| [Please note: The SIC code must be selected on the basis of t | he core business of the employer. A list of S | IC codes is attached herewith] | | |
| Contact person | | | | |
| Telephone number | | | | |
| Fax number | | | | |
| E-mail address | | | | |
| SECTION B: SETA INFORMATION (to be completed by the employer) | | | | |
| Name of the SETA where the employer is currently classified by the Commissioner of SARS | | SERVICES SETA | | |
| Name of the SETA to which the employer wishes to be transferred | | | | |
| [Please note: The selection of the SETA must be based on the core business of the employer, as reflected in the SIC code of the enterprise. The SIC codes that fall within the scope of jurisdiction of each SETA are regulated by the Government Gazettes No. R. 316 of 31 March 2005 and No. R. 656 of 1 July 2005.] | | | | |

| SECTION C: MOTIVATION FOR THE INTER-SETA TRANSFER (to be completed by the employer) | | | | | | |
|--|-----------|--------------------------|--------|--|--|--|
| [Please indicate the motivation for the request for an inter-SETA transfer with a tick in the right block below next to the requirements for inter-SETA transfers. You may select more than one of the three options.] | | | | | | |
| 1. The core business of the employer falls with March or R. 656 of 1 July 2005. | | | | | | |
| 2. The core business of the company/enterp | | | | | | |
| 3. The employer falls within the jurisdiction of more than one SETA, and the employer's application to transfer to the new SETA is motivated on the basis of: the composition of the workforce, the amount of remuneration paid or payable to the different categories of employees; and the training needs of the different categories of employees. [Please note: Section 5(2) of the Skills Development Levies Act, 1999, stipulates that where an employer falls within the jurisdiction of more than one SETA, the employer must select one of the SETAs, having regard to all three criteria specified under point 3.] Additional comments for clarification of the motivation (if necessary) | | | | | | |
| | | | | | | |
| Name of CEO or Managing Director | Signature | Designation of signatory | / Date | | | |
| Please note: This form must be signed by the CEO or Managing Director | | | | | | |

| SECTION D: APPROVAL BY SETA (to be completed by the Previous SETA) | | | | | |
|--|-----------|--------------------------|--|------------------|--|
| Name and number of the SETA where the employer is currently classified by the Commissioner of SARS | | | | | |
| Name and number of the SETA to which the employer wishes to be transferred | | | | | |
| | | | | | |
| Name | Signature | Designation of signatory | | Date of approval | |

INTER-SETA TRANSFER CHECKLIST

| INTER-SETA TRANSFER | Please Tick | | |
|--|-------------|--|--|
| CHECKLIST | | | |
| SECTION A: EMPLOYER'S DETAILS | | | |
| In the trading name correct? | | | |
| Is the trading name correct? | | | |
| Core business (is it aligned with the SETA you want to move to?) | | | |
| SDL NO e.g. (L123456789) | | | |
| SIC Code e.g. 86945 (is it aligned with the core business & Sic Code of the SETA you want to move to?) | | | |
| Contact person | | | |
| Telephone | | | |
| Email address | | | |
| SECTION B: SETA INFORMATION | | | |
| | | | |
| Name of the SETA where the employer is currently classified by the commissioner of SARS | | | |
| Name of the SETA to which the employer wishes to be transferred | | | |
| SECTION C: MOTIVATION FOR THE INTER-SETA TRANSFER | | | |
| | | | |
| Name of the CEO or Managing Director | | | |
| Signature (only the CEO or Managing Director may sign) | | | |
| Date (compulsory) | | | |
| | | | |
| Section C (1) compulsory | | | |
| Section C (2) compulsory | | | |
| Section C (3) compulsory | | | |
| Motivational letter attached? | | | |
| Company profile attached? | | | |
| | | | |